IOPV2 Strategy October 2018 Updates



Strategy Objective

The Strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from India's emerging businesses.

It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners.

Focus on Sectors and Companies which promise a higher than average growth by focusing on four basic themes.

Holdings

Scrip Name	(%) of Market Value
Heg Ltd.	9.67
Gruh Finance Ltd.	8.42
Cholamandalam Investment And Finance Company Ltd.	7.17
Coffee Day Enterprises Ltd.	7.12
Godrej Agrovet Ltd.	6.91
Ipca Lab Ltd.	6.79
Bajaj Electricals Ltd.	6.41
Sundaram Fasteners Ltd.	5.33
JK Lakshmi Cement Ltd.	5.07
Sobha Ltd.	4.92
Bata India Ltd.	4.81
CDSL Equity	3.97
Century Plyboards (India) Ltd.	3.92
Avanti Feeds Ltd.	3.89
J M Financial Ltd.	3.67
Kei Industries Ltd.	3.14
Cochin Shipyard Ltd.	2.58
Essel Propack Ltd.	2.57
Accelya Kale Solutions Ltd.	1.62
Shalby Ltd.	1.27

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100	
1 Month	-13.33	-19.79	
3 Months	-10.39	-14.31	
6 Months	-16.20	-21.06	
Since Inception (5 th Feb 2018)	-12.07	-26.01	

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	23.23
Electricals & Electronics	19.22
Agriculture	10.79
Pharmaceuticals	8.06
Restaurants	7.12
Auto & Auto Ancillaries	5.33
Cement	5.07
Real Estate	4.92
Retail	4.81
Construction	3.92
Shipping	2.58
Packaging	2.57
Infotech	1.62
Cash	0.77

Market Capitalization

Market Capitalization	% Equity
Large Cap	-
Midcap	45
Smallcap	54
Weighted Average Market Cap (Rs. In Crs)	9187

Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	25%	34%	26%
RoE	27%	23%	21%
PE	32	25	20

Data Source: MOAMC Internal Research; The above strategy returns are of a Model Client and returns of Individual Client may differ depending on time of entry in the Strategy. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. These stocks are a part of the existing PMS strategy as on 30th September 2018. These Stocks may or may not be bought for new clients. Past performance may or may not be sustained in future and should not be used as a basis for companien with other investments. The strategy may or may not have any present or future holdings in these stocks. The companies mentioned above are only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC. Based as per the closing market prices on 30th September 2018. Name of the PMS Strategy does not in any manner indicate its future prospects and returns.