# JOB DESCRIPTION

## Data Analyst

## About the Team

The world today is focused on bridging the gap between investments and informed investments. Financial literacy is important today as consumers are unable to give time, effort required in order to plan and monitor their finances. Moreover, in today's fast paced, multidimensional generation, it is highly important for individuals and businesses to take quality, unbiased advice while making investment decisions.

**Monech** aims to make personal money management qualitative, simple and fast. The company vision being – "To be the Financial Assistant of an individual". We believe that financial and investment advice in particular, needs to be unbiased, personalised and customised according to the individual.

We are privileged to have started under the arm of one of the most experienced financial advisory firms in India – Golechha Capital Pvt. Ltd.

#### The Parent Company

Golechha Capital started off as a stock broking firm in the early 1990s and has grown to be one of the leading financial services providers and capital market product distributors in India.

Being a Master franchise of Motilal Oswal, -- Golechha Capital is one of the top most distributor of Portfolio Management Services for the year 2017 and 2018.

We believe in providing our clients with the best financial advice. Our service is focused on generating maximum returns coupled with personalized and customized financial advice for our clients. We answer the most important dilemma faced by an individual today - "Where to Invest", by guiding them to the most productive financial instruments available in the market.

Headquartered in Hyderabad, our team is a blend of experience and youth, who are always eager to serve clients with the best product, in accordance with their needs and expectations.

## About the Role

The recently incorporated team at Monech has a mission of building systemic intelligence across Financial Advisory ecosystem. This team is currently a part of its future – thinking, potential financial advisory start-up subsidiary– Monech – "Where tech meets money"

Having been in the financial services industry for the nearly 25 years in India, we believe in creating products and advice that cater to the future. In addition to interacting with more than 1000 clients, we have data from huge number of investors and sellers going back decades. The numerous TBs of data generated per day has complete mix of data types in terms of financial, graphical, numerical data, structured text, unstructured text, etc.

## Job Duties

Data analyst responsibilities include conducting full lifecycle analysis to include requirements, activities and design. Data analysts will develop analysis and reporting capabilities. They will also monitor performance and quality control plans to identify improvements.

## Job Responsibilities

- 1. Interpret data, analyze results using statistical techniques and provide ongoing reports
- 2. Develop and implement databases, data collection systems, data analytics and other strategies that optimize statistical efficiency and quality
- 3. Develop the data science & analytics projects for Golechha Capital Pvt. Ltd.
  - a. Build an end to end Financial Advisory Platform
  - b. Personal Finance Application
  - c. Third Party Products Application
- 4. Acquire data from primary or secondary data sources and maintain databases/data systems
- 5. Identify, analyze, and interpret trends or patterns in complex data sets
- 6. Filter and "clean" data by reviewing computer reports, printouts, and performance indicators to locate and correct code problems
- 7. Work with Data Science management teamto prioritize business and information needs
- 8. Locate and define new process improvement opportunities

#### Desired Candidate Profile

#### Qualifications:

#### WORK EXPERIENCE/KNOWLEDGE

- Proven working experience as a data analyst or business data analyst
- Technical expertise regarding data models, database design development, data mining and segmentation techniques
- Strong knowledge of and experience with reporting packages (Business Objects etc), databases (SQL etc), programming (XML, Javascript, or ETL frameworks)
- Knowledge of statistics and experience using statistical packages for analyzing datasets (Excel, SPSS, SAS, R etc)
- Strong analytical skills with the ability to collect, organize, analyze, and disseminate significant amounts of information with attention to detail and accuracy

• Basic understanding of the financial markets and services domain

#### SKILLS / OTHER PERSONAL ATTRIBUTES REQUIRED

- Strong analytical and critical thinking skills
- Self-motivated. Capable of working with little or no supervision
- Strong written and verbal communication skills
- Enjoy challenging and thought-provoking work and have a strong desire to learn and progress
- Ability to manage multiple tasks and requests
- Must demonstrate a positive, team-focused attitude
- Ability to react positively under pressure to meet tight deadlines
- Good inter-personal skills combined with willingness to listen
- Structured, disciplined approach to work, with attention to detail
- Flexible able to meet changing requirements and priorities
- Comfortable working with ambiguity (e.g. imperfect data, loosely defined concepts, ideas, or goals) and translating these into more tangible outputs
- Maintenance of up-to-date knowledge in the appropriate technical areas
- Able to work in a global, multicultural environment
- Entrepreneurship and Project Ownership abilities are an added advantage

#### FORMAL EDUCATION

- Masters/PGP in Statistics, Computer Science, Applied Mathematics, Data Analytics, Business Analytics or other similar advanced degrees from a top tier educational institution preferred
- Graduate in Statistics, Computer Science, Applied Mathematics, Finance/Accounts or other similar advanced degrees is a must.
- Doctorate Doctorate Not Required

#### WORKING CONDITIONS

Normally works a regular schedule of hours, however hours may vary depending upon the project or assignment

## Additional Details

Salary: Undisclosed

Industry: Financial Services / Broking / Financial Advisory

Functional Area: Analytics & Business Intelligence

Role Category: Senior Management

Role: Data Analyst - Analytics & BI

#### **Employment types available**:

- Permanent Job, Full Time
- Part Time/Work from home
- o Intern

All CV/Resumes shall be sent to – <u>careers@golechha.com</u> For further information contact – +919676282861 Website - <u>www.golechha.com</u>